# BY THE NUMBERS: America's Recycling Challenge



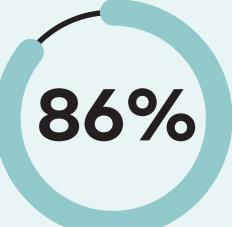
CONSUMER BRANDS ASSOCIATION

America's recycling system is in crisis. The numbers show that, while fixing the broken system will be difficult, recycling must be saved.

## A RECYCLING SYSTEM IN CRISIS



Recycling in America consists of nearly 10,000 individual systems, all with different rules about what is recyclable.<sup>1</sup>



of Americans agree that the world is facing a plastic and packaging crisis.

When China implemented its "National Sword" policy in January 2018, effectively banning foreign waste, America's biggest customer for U.S. recyclables disappeared exposing a U.S. recycling system badly in need of transformation.<sup>2</sup> Mixed Paper & Plastic Exports Plummeted By More Than 90%



#### WIDESPREAD CONSUMER CONFUSION

Only 4% of Americans say they are not confused by recycling rules.



4%

**40%** of Americans are aspirational recyclers, throwing items they are unsure about in the bin and hoping for the best.



**92%** of Americans say they feel they know their local recycling rules, but **fewer than six-in-ten report researching them.** 

#### CONSEQUENCES OF A BROKEN RECYCLING SYSTEM



America recycles only **35%** of its overall waste – for plastic, just **8%.**<sup>3</sup>

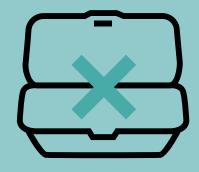


The demand for recycled plastics is growing, as more companies make sustainability commitments — but the current supply of recycled plastics meets just **6%** of demand.<sup>4</sup>

Americans who have experienced negative changes to curbside recycling programs are more than twice as likely to give up recycling entirely if they found out their recyclables were being landfilled.

#### **OPPORTUNITIES TO TRANSFORM RECYCLING**

### FOR THE 21ST CENTURY



**95%** of Americans said they would change their behavior if they found out they were recycling the wrong way.



**93%** of Americans believe that national standards will alleviate recycling confusion.



77% believe the federal government should make tackling packaging waste the next "moon shot."

## Learn more about Consumer Brands' vision to solve the recycling crisis. consumerbrandsassociation.org/recycle

<sup>1</sup>Source: Environmental Protection Agency data.

- <sup>2</sup> Source: U.S. Census Bureau and U.S. International Trade Commission data via Solid Waste Association of North America.
- <sup>3</sup> Source: Environmental Protection Agency data.
- <sup>4</sup> Source: Environmental Protection Agency data via Closed Loop Partners.
- All other data in this graphic is from Consumer Brands Association's primary research.