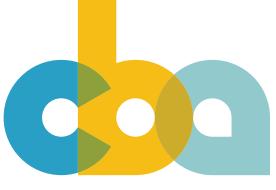
BY THE NUMBERS: America's Recycling Challenge



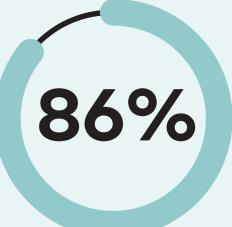
CONSUMER BRANDS ASSOCIATION

America's recycling system is in crisis. The numbers show that, while fixing the broken system will be difficult, recycling must be saved.

A RECYCLING SYSTEM IN CRISIS



Recycling in America consists of nearly 10,000 individual systems, all with different rules about what is recyclable.¹



of Americans agree that the world is facing a plastic and packaging crisis.

When China implemented its "National Sword" policy in January 2018, effectively banning foreign waste, America's biggest customer for U.S. recyclables disappeared exposing a U.S. recycling system badly in need of transformation.² Mixed Paper & Plastic Exports Plummeted By More Than 90%



WIDESPREAD CONSUMER CONFUSION

Only 4% of Americans say they are not confused by recycling rules.



4%

40% of Americans are aspirational recyclers, throwing items they are unsure about in the bin and hoping for the best.



92% of Americans say they feel they know their local recycling rules, but **fewer than six-in-ten report researching them.**

CONSEQUENCES OF A BROKEN RECYCLING SYSTEM



America recycles only **35%** of its overall waste – for plastic, just **8%.**³

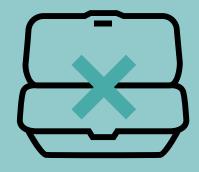


The demand for recycled plastics is growing, as more companies make sustainability commitments — but the current supply of recycled plastics meets just **6%** of demand.⁴

Americans who have experienced negative changes to curbside recycling programs are more than twice as likely to give up recycling entirely if they found out their recyclables were being landfilled.

OPPORTUNITIES TO TRANSFORM RECYCLING

FOR THE 21ST CENTURY



95% of Americans said they would change their behavior if they found out they were recycling the wrong way.



93% of Americans believe that national standards will alleviate recycling confusion.



77% believe the federal government should make tackling packaging waste the next "moon shot."

Learn more about Consumer Brands' vision to solve the recycling crisis. consumerbrandsassociation.org/recycle

¹Source: Environmental Protection Agency data.

- ² Source: U.S. Census Bureau and U.S. International Trade Commission data via Solid Waste Association of North America.
- ³ Source: Environmental Protection Agency data.
- ⁴ Source: Environmental Protection Agency data via Closed Loop Partners.
- All other data in this graphic is from Consumer Brands Association's primary research.